Queries!

What is a query? It is the ability to search for a specific item or locate one or more records that meet search criteria. We can customize and save queries. There are multiple places to start a query (see red arrows below).

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		Saved Queries	
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Contacts Home Contacts List			
			Edit Layout
Frequently Viewed Contacts – ×	iHelp		- ×
All Contacts All Contacts Recent Records – × Ronald Benjamin	Add Last Name:* First Name:* Date of Birth: SSN:		- ×
Mary Cook		Add & Go	
Allen Donald	Search		- ×
Terry johnson	Last Name:		
Karim Alimohamed	First Name:		
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Examples of items you could query for would be:

- A customer by address
- Pended cases by date
- Overdue expedited cases
- Newly received cases
- Case status
- \circ And many more . . .

If you have an item you query for on a regular basis, you have the ability to save this query! By saving this query you avoid having to reenter information!